

Welcome Guide for Tier 1 Consultant Protégés

Introduction

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Welcome to Tier 1 of the PennDOT Mentor-Protégé Program (MPP) for Consultants! This guide will help you navigate the resources available on ProRank Academy (PRA) and help you get to Tier 2 of the MPP Consultant Cohort. Initially, only your PRA profile will have access to the MPP Rooms available to your firm. Suppose you would like others in your organization to access the MPP Rooms available to your firm on PRA. In that case, you must use the "multi-account feature" (found as the third tab in your profile menu) to allow others to view the MPP rooms using your PRA profile. This feature is explained further below.

Secondary Protégé Sign-Up Process / Requesting & Granting Multi-Account Access:

- Secondary MPP proteges or PRA users from the protege firm who did not complete the MPP questionnaire must <u>request</u> "Multi-Account" access to the primary protege's PRA profile. (You can watch this <u>video</u> for further instructions.)
- Once the primary MPP protege grants multi-account access, the secondary protege can toggle to the primary protege's profile and view the MPP rooms as the primary user.
- Legal Disclaimer: By enabling Multi-Account access, you acknowledge and accept the
 risks associated with granting access to secondary users. ProRank Academy is not
 liable for any misuse, unauthorized access, or data loss resulting from the use of the
 Multi-Account function. Users are responsible for managing and monitoring access
 permissions and ensuring compliance with all relevant data protection regulations and
 organizational policies.

Navigating the PennDOT MPP Rooms

1. Understanding Your Role as a Tier 1 Protégé

 As a Tier 1 Protégé in the consultant cohort, you are not yet registered or "Business Partner Registered" (BPR) on PennDOT's Engineering and Construction Management System (ECMS).



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 Our goal in Tier 1 is to help you become Business Partner Registered as a Consultant on ECMS. To do business with PennDOT, you must become a Registered Business Partner. ECMS Business Partner registration is the first step in the process, and it provides the ability to perform services for PennDOT.

2. Understanding Group Rooms

Group rooms or "rooms" provide PRA Users with consolidated information on a specific subject or objective. Each of the PennDOT MPP cohorts and their tiers has its respective rooms on PRA, consolidating the relevant information for that MPP cohort tier. Each MPP participant will have access to various MPP rooms that may change as the participant moves through the program.

- The MPP point-of-contact (POC) PRA user can access all MPP group rooms by
 navigating to the <u>group rooms page</u> and entering the keyword "MPP" into the search
 box. This will show a list of all MPP rooms in which their company is currently enrolled.
 - Only the PRA profile of the MPP primary protege user will be able to see or access the MPP rooms. As explained above, all other company users from the protege firm must receive multi-account access to use the primary protege's profile to view MPP rooms.
- <u>PennDOT MPP Room</u>: This room is for all PRA users interested in and/or enrolled in the PennDOT Mentor-Protege Program. It shows all program stakeholders from both cohorts and across all tiers, including interested stakeholders who still need to be enrolled as mentors or proteges.
- <u>Consultant MPP Room</u>: This room is for all PennDOT MPP consultant cohort
 participants. Please note that although you will meet potential mentors in this room, you
 should only attempt to pair with them on projects once you have successfully reached
 Tier 3 of the program.
- <u>Tier 1 Consultant Room</u>: This room contains resources, courses, and discussion forums focused on helping your firm become PennDOT Business Partner Registered on ECMS to reach Tier 2 of the consultant cohort.



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 <u>Tier 1 Consultant Room Forum:</u> You can use these discussions to ask PennDOT or MPP Admins questions anytime and read through previous responses.

3. PRA Group Room Statuses

Rooms on PRA have three visibility statuses. By completing their PRA profile and uploading their capabilities statement, PRA users are automatically enrolled into applicable rooms, which may have "Public," "Private," or "Hidden" status. These three room statuses are explained further below.

- Public Rooms: These rooms are open for all PRA users to join anytime. Public rooms
 are visible and accessible to all PRA users.
 - o Example: PennDOT Resources Room
 - Example: <u>Civil Engineering Room</u>
- Private Rooms: These rooms require the PRA Users to request access and receive approval from a room moderator. Most PRA users gain access to these rooms by providing relevant information. Private Rooms are visible to all PRA users but not accessible without prior approval.
 - Example: PennDOT MPP Room
 - Example: <u>DBE Supportive Service Room</u>
- Hidden Rooms: These rooms are only visible to room members. Most PRA users gain
 access to these rooms by providing relevant information. Hidden Rooms are invisible to
 all PRA users except the currently enrolled room members, and these rooms can only be
 accessed with admin approval.
 - Example: Consultant MPP Room
 - Example: <u>Tier 1 Consultant Room</u>

4. Room Hierarchies

Rooms house other rooms on PRA as "Subgroups." Most rooms on PRA are nested and can be navigated using the breadcrumb links at the top of the room page just below the room banner image. (Please <u>watch this video</u> for a further explanation of the MPP room hierarchy.)



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- **Subgroups**: Each room with subordinate rooms has a "subgroups" tab. This tab shows the next level of rooms, which drill down to more specific classifications of information.
- Breadcrumb Feature: Room visitors can navigate from sub rooms back up the room hierarchy utilizing the tiny links just under the room banner image of all sub rooms.
- MPP Room Nesting Logic for the Tier 1 Consultant Room is shown below:

(Parent Room > Child Room > Grandchild Room)

PennDOT MPP Room > Consultant MPP Room > Tier 1 Consultant Room.

MPP Tier 1 Consultant Focus

1. Understanding PennDOT Business Partner Registration

If your organization desires to work with PennDOT as an engineering consultant or in another capacity, your organization must register as a business partner. This will allow you to use PennDOT's Engineering and Construction Management System (ECMS) to conduct business with PennDOT.

Please complete the PDF Business Partner application and email it to ra-pd-bpregistration@pa.gov with the appropriate electronic signatures. Please review the checklist and ensure all fields are filled out completely, all signatures (and titles) are correct, and the signature dates are entered. For questions, call 855-783-8330 and reference BP Registration / ECMS Help Desk.

Once the registration for your organization is complete, an email will be sent to the Security Administrator, as designated on the electronic registration form, providing an ECMS User ID and Password. This will allow your Security Administrator to:

- Establish User IDs and passwords for other users within your company.
- Assign users in your company to security groups, allowing these users to see, enter, and submit information for your company based on the level of security provided by the security group.
- Delete users for your company.
- Reset passwords for your users.



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A Business Partner can register to do business as a Construction Contractor, a Consultant, or both (view this image from PennDOT Pub 637 for additional reference). Please note that the MPP currently only supports participation in one cohort at a time. Exceptions may be made for "underutilized firms" on a case-by-case basis.

2. Tier 1 Consultant Learning Objectives

- PRA Course 22.1 ECMS Business Partner Registration: This course will walk you
 through completing and submitting your Business Partner Registration (BPR)
 applications to PennDOT. The BPR application submission is a two-part process.
 - a. **The online form submission** is a 5-tab web form completed and submitted through the <u>ECMS Frameset website</u>.
 - b. <u>The PDF Business Partner Agreement</u> is a PDF document that must also be completed and emailed back to the ECMS Help Desk.

Note: The information on both forms must match precisely to prevent delays in receiving your Business Partner ID number and Administrative User password. It is a best practice to create your ECMS User(s) immediately after receiving your administrative username and password via email.

3. Tier 1 Consultant Learning Resources

- <u>ECMS Business Partner Registration Instructions:</u> This PennDOT-drafted set of instructions on Business Partner Registration comes from the ECMS platform and can be accessed on the ECMS Frameset platform.
- Types of work that fall under the "Consultant" Work Type: This is a list of PennDOT
 services commonly utilized on PennDOT Heavy Highway consulting agreements. This
 list comes from the General Information form of the consultant qualifications template.
- Excerpt Slide from Consultant Doing Business w/ PennDOT Presentation: These slides
 are excerpts from a Doing Business w/ PennDOT for Consultants presentation that
 provide extra guidance on the BPR process from a consultant's perspective.



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- Pub 637 Excerpt Creating ECMS Users & Security Groups: This PDF is an excerpt from PennDOT Pub 637 on creating users in ECMS. This is one of the main steps that new users need to remember.
 - When you first receive your ECMS Admin Username/ Business Partner ID
 Number, you should <u>log in to the ECMS Frameset Website</u> to create at least one
 ECMS user who can access the main <u>ECMS Frontend website</u>.
 - Please ensure the newly created user is enabled with the correct "Security Group" settings. Otherwise, they may not receive the proper notifications from ECMS or be able to perform the appropriate functions for your firm in ECMS.
- <u>Frequently Asked Questions PDF:</u> PennDOT created this document containing a list of commonly asked questions and answers regarding the ECMS Business Partner Registration process.
- <u>PennDOT BPR Resource Webpage:</u> This PennDOT webpage contains information and resources for ECMS Business Partner Registration. It also directly links to the ECMS Frameset, where you initiate the BPR application process, create ECMS users, and reset passwords.

Additional Resources

- MPP Navigational Diagram This document is an interactive flowchart that guides
 proteges and mentors through the entire MPP lifecycle. It includes video instructions and
 direct links to each webpage referenced at each program step.
- <u>PennDOT MPP Program Guide</u>: This document is PennDOT's guidance on policies and procedures for the Mentor-Protege Program.
- <u>PennDOT Mentor-Protege Program (MPP) Website:</u> This is the official website for the PennDOT MPP Program. It contains various resources to help proteges and mentors understand and navigate the program.
- <u>PennDOT ECMS Road Map:</u> This is an interactive PDF diagram of the PennDOT ECMS process of becoming "Ready to Work" for PennDOT projects.
- <u>ProRank Academy Password Reset Link:</u> This will allow you to reset your PRA password if you forgot it or are having issues logging in.



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Multi-Account Access and Disclaimer

Requesting Multi-Account Access:

- PRA users from the protege firm who did not complete the MPP questionnaire (secondary proteges) must request "Multi-Account" access from the firm's MPP Point of Contact (primary protege) user to access MPP rooms.
- Once the primary protege user grants multi-account access, the secondary protege PRA user can toggle profiles and view the MPP rooms using the primary user's access.

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Conclusion

The <u>Tier 1 Consultant Welcome Guide</u> provides a detailed framework for consultant PennDOT MPP Program participants to navigate the Mentor-Protege Program (MPP) resources on PRA. This guide is maintained as a virtual document. For the latest version, please use "<u>this link</u>" and check the top right corner of any page for changes to the version number.

For further assistance, please contact the PennDOT MPP Supportive Services Center by email at pennmpp@prorankllc.com or by phone at (833) 736-6677 or (833) PENN-MPP. You can also visit us at pennmpp.com for more information on the PennDOT MPP.